



ANNUAL REPORT 2022

**Legal Archives Society
of Alberta**

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To understand the evolution of law and society in Alberta is to understand our past...
The Legal Archives Society of Alberta is your link to this understanding.

Society Profile

The Legal Archives Society of Alberta (LASA) is dedicated to preserving, promoting, and understanding the evolution of law and society in Alberta by establishing and preserving a complete and accurate historical record of the legal profession in Alberta. Incorporated under the Societies Act of Alberta in 1990, LASA is governed by an independent Board of Directors.

In fulfillment of its mission, LASA operates a legal heritage program and facility for the private legal community. LASA's principal objectives are to:

- preserve the documentary heritage of lawyers, judges, and legal organizations in Alberta;
- provide services for the legal community to identify, retain, and use their archival records;
- provide source material for legal and public research on the history of law and society in Alberta;
- enhance awareness of and celebrate the role of law in Alberta's history.

LASA's seven program areas are:

- Archives
- Oral History
- Exhibits and Interpretation
- Publications
- Legal History Library
- Research Services
- Records and Archives Consulting

Message from the Chair and Vice Chair

2022 was an exciting year for the Legal Archives Society of Alberta. Not only did life (personal and professional) seemingly get back to normal, but LASA was able to finally make a comeback after two painful years of almost no public events.

On June 2, 2022, LASA hosted our very anticipated dinner feature the Hon. Russell Brown from the Supreme Court of Canada to celebrate the centenary of the Medicine Hat Courthouse.

At our AGM in September 2022, we invited Dean Ian Holloway from the Faculty of Law at the University of Calgary to speak about the importance of understanding legal history in the practice of law.

In addition to many valuable archival donations, former LASA Chair, Graham Price, K.C., donated a substantial number of books from his personal library. This allows us to grow and expand our library for researchers and others interested in legal history.

The continued generosity of our donors allowed LASA to maintain our level of services and programming. On behalf of the Board of Directors, we would like to thank you for your continued support.

The Law Society of Alberta provided our core funding for which we are grateful.

We are pleased that the legal profession continues to choose LASA as its repository for preserving its history. LASA's staff works diligently to provide archival and research services and promote Alberta's legal heritage through LASA's various programs.

We are looking forward to 2023.



Shaun Maclsaac

Shaun T. Maclsaac, K.C.
Chair



Leanne Young

Leanne Young, K.C.
Vice Chair

Message from the Executive Director



The staff at the Legal Archives Society of Alberta are thrilled that things were starting to return to a pre-COVID-19 during 2022. LASA was able to jump start our in-person programming with our Annual Historical Dinner in Medicine Hat featuring the Hon. Russell Brown from the Supreme Court of Canada.

We were also excited to start the planning for Annual Historical Dinners in Lethbridge, Calgary, and Edmonton for 2023.

LASA welcomed Dean Ian Holloway from the Faculty of Law at the University of Calgary to speak on the importance of legal history for the future of the profession at our Annual General Meeting in September 2022.

The draft manuscript of the Oral History publication featuring LASA's extensive Oral History collection was completed in 2023 and we will be seeking a publisher in 2023.

Fundraising for the Special Legacy Project continued in 2022. We envision that one set of busts will be started in late 2023 with an unveiling set for 2024.

LASA received three significant archival donations in 2022. Former LASA Chair, Graham Price, donated his substantial legal history library, which will be ready for public access in 2023.

Despite the pandemic lockdowns resulting in an extended period between Casino fundraisers, LASA finances remain stable because: 1) the profession stepped up through our Annual Campaign, and we are grateful for their continued support; 2) LASA staff worked to attain fundraising grants; and 3) on behalf of the LASA staff, I would like to thank the Law Society of Alberta for their continued support in preserving the province's legal heritage.

Lastly, I am thankful to LASA's staff, who over the pandemic remained focused on maintaining a level of programming and service. Their professionalism and enthusiasm for preserving and promoting Alberta's legal history was vital to enduring the uncertainty of the past two years and will continue to be essential for our future success.

Please visit LASA's website at www.legalarchives.ca for more information on upcoming events and programming throughout 2023 and 2024.

A handwritten signature in black ink, appearing to read 'Stacy F. Kaufeld'.

Stacy F. Kaufeld, M.A.
Executive Director

Annual Highlights

Administration and Finances

- \$215,000 from the Law Society of Alberta in operating grants
- \$27,904 in COVID-19 support from the Museum Assistance Program
- \$50,531 raised through our Annual Campaign
- \$12,850 for the Special Legacy Project
- \$150 in publication sales
- \$15,360 in Endowment Fund income
- \$56,300 from casino proceeds (pro-rated over 2 years from the 2020 casino)

Archives

- Acquired 19 accessions amounting to approximately 21.13 metres of textual records
- Holdings consist of over 850 metres of records at the end of 2022

Exhibits and Interpretation

- LASA's website (legalarchives.ca) was regularly updated with information about upcoming events and news, as well as with several virtual exhibits covering topics in Alberta's legal history
- LASA joined social media with LinkedIn and Facebook accounts
- LASA developed several exhibits for special events celebrating Alberta's legal heritage

Research Services

- 57 requests for research were completed

Oral History

- Because of COVID-19 and related restrictions, LASA has been unable to complete in-person interviews since 2020. However, this allowed us to nearly accomplish completing past interview transcriptions with the valuable services of Blake, Cassels & Graydon LLP.
- Work on the Oral History publication was completed in 2022. LASA's plans the publication of the book in 2023.
- LASA has applied for grant funding from Alberta's Heritage Preservation Partnership Program to resume Oral History interviews in 2023.

Legal History Library

- LASA continued cataloguing Graham Price's extensive legal history library and hopes to complete the project in 2023.

Facilities and Conservation

LASA operates a province-wide archives program and heritage facility based in Calgary. The main components of the archives are:

- acquiring and appraising records of Alberta's legal and judicial communities
- arranging, describing, and establishing finding aids for records
- storing and preserving records

A large volume of records was acquired by LASA in 2022, owing to a substantial donation of Law Society of Alberta member files and the acquisition of the Graham Price Legal History Library. 19 metres of LSA records (60 boxes) were transferred to offsite storage at Access Management Canada. A reorganization of LASA's office layout was completed to accommodate four shelving units for the legal history library.

Arrangement and Description

The activity of arranging and describing archives involves accessioning the records to gain physical control, completing a preliminary listing of the material to facilitate access to the holdings, storing material for long term preservation and producing finding aids compliant with the Rules of Archival Description to aid researchers. A group of records from one person or organization is described in archival terms as Fonds. Detailed descriptions of all acquisitions received by LASA are available on the automated ACCESSION database. Approximately 75% of LASA's holdings are arranged and described at the fonds and series level on the FONDS database. Of the 116 fonds described, most are processed to the file and item level and included a finding aid for researchers.

Acquisitions

LASA acquired 19 accessions in 2022, amounting to approximately 21.13 metres of textual records, 41 photographs, 1 VHS video, 2 audios (CD Rom & digital M4A format), and approximately 1,500 books. Currently, LASA's total holdings exceed 850 metres.

Noteworthy acquisitions from 2022 include:

Hon. R. Allan Cawsey, Q.C., LASA Accession #2022-004

32 cm of textual records : 21 photographs (col: 4 x 6) : 1 video (VHS format; 34:51 minutes): 1 cultural historic (ceremonial braid of sweetgrass) 1989-1998



Consists of historical records and files concerning the "Joint Canada-Alberta Indian Métis task force on the Criminal Justice System and its Impact on the Indian and Métis People of Alberta". The Honourable R. Allan Cawsey was appointed task force Chairman in 1990. Acquisition includes Cawsey's handwritten and inscribed judge's notebooks; two binders containing task force speeches; and copies of the published final report entitled 'Judges on Trial, Report of the Task Force on the Criminal Justice System and its Impact on the Indian and Métis People of Alberta', volumes one and two, 1991. Accession also includes a ceremonial braided sweet grass, and textual documents including: memorandum of understanding and correspondence, task force terms of reference; copies of signed agreements between the Crown and Solicitor General of Alberta; Order by the Lieutenant Governor; work plan records; binder containing historical information relating to "The Blackfoot Way"; budget

sheets; briefing notes; newspaper clippings; a photograph album depicting Cawsey's participation in events; and a VHS video entitled 'A Time for Action Royal Commission for Aboriginal Peoples'. Contributions to the task force include a 1992 paper prepared by Gordon J. Greig entitled 'The Ongoing Process'; and official Aboriginal Justice Committee and 'The Report of the Nipishihkopahk Board of Inquiry prepared for Chief and Council and for the Members of the Samson Cree Nation on issues raised during the membership meeting' dated 3 September 1997.

Law Society of Alberta, LASA Accession #2022-013
19 m of textual records (60 boxes) 1932-2010

LSA member files - 1,800 member files spanning roll number 1113 (admission date 1932) to #12755 (admission date 2003) were transferred to offsite storage (Access Management Canada) and represent a significant donation for LASA in 2022 (the first donation of member files received in over ten years). The LSA member files contain a large amount of biographical information enabling researchers to trace the legal careers of Alberta lawyers. They are a well-utilized resource. Many prominent lawyers are included in this accession including Justices (S.C.C. Justice Ronald Martland and S.C.C. Chief Justice Beverley McLachlin, William Sinclair); former LSA Secretaries (John William Dixon Craig, Peter Freeman); and long-standing /prominent members of the AB bar (e.g., Wilbur Bowker, Carleton Clement, Edward Bredin, Milt Harradence, Robert Lloyd Doull Fenerty, Tom Mayson, Les Diamond, David Bracco, Allan Cawsey, Laurence Decore, John Ballachey, John Freeland, I.A. Blackstone, Joseph Shocter etc. The files of early female lawyers Helen Ford, Lydia Zimmerman, Ruth Gorman; and Alberta's first female Indigenous lawyer Wanda Wuttunee were also transferred.

Glenn Acorn, Q.C., LASA Accession #2022-012
32 cm of textual records; 9 photographs; 1 audio recording (digital M4A format); 1 CD-Rom (music); 10 secondary sources, 1958-2022



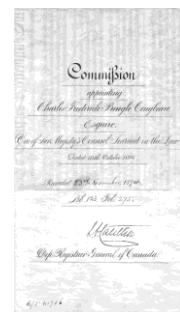
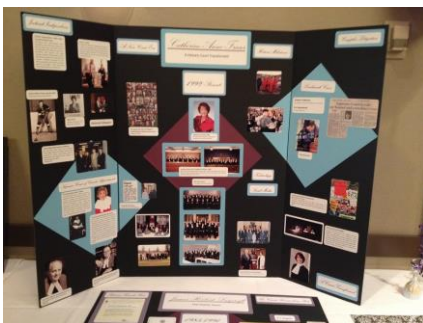
Consists of correspondence and articles written by Glendyn (Glen) Wallace Acorn Q.C. of Edmonton spanning his 60-year legal career. Acorn's writings document the legislative drafting process during the Social Credit government (1955-1971) under Premiers' Manning and Strom; and the Progressive Conservative government (1972-1979) under Premier Lougheed. Textual records include autobiographical reminiscences, ephemera; a collection of ten (10) books written and/or co-authored by Peace River lawyers Hal Sisson and Dwayne Rowe; A signed copy of the CD 'Just Friends', which includes two tenor saxophone solos performed by Acorn; annotated photographs of family and professional events; and a digital audio recording made 26 September 2019 containing Acorn's recorded remarks at the Lougheed Leadership College legacy gathering.

Heritage Programs

Exhibits and Interpretation

LASA is dedicated to the presentation, promotion, and understanding of the evolution of law and society in Alberta through the creation of historical displays showcasing memorabilia and photographs from our holdings.

LASA's archives houses over 10,000 photographs documenting the legal profession in Alberta from 1907 to the present day.



The people and events of the past have in great measure shaped the present.

We speak continually of our heritage and identity.

These depend on memory of past individual and events.

If the memory disappears so do heritage and identity.

Dean Wilbur Bowker

In addition to the interpretative displays constructed in the courthouses throughout the province, LASA has designed online exhibits on our website (www.legalarchives.ca). LASA also participates in an annual online exhibit promoting Alberta archival institutions at the Archives Society of Alberta (www.archivesalberta.org/virtual-exhibits). These exhibits make use of documents, photographs, and artifacts to celebrate and educate the public about the role of the legal and judicial communities in the history of the province.

March 2022 Board Presentation - 'Female & First Nation Encounters in Alberta Legal History', 1877-1997.

The storyboards and commissioned artwork used in this presentation were created in 2017 and augmented by additional archival photographs and commentary. The presentation covers four chronological time periods with stories of events weaved through the historical lens of women and First Nations community members and Alberta legal history.

Retirement of Chief Justice of Alberta - Hon. Catherine A. Fraser, September 2022

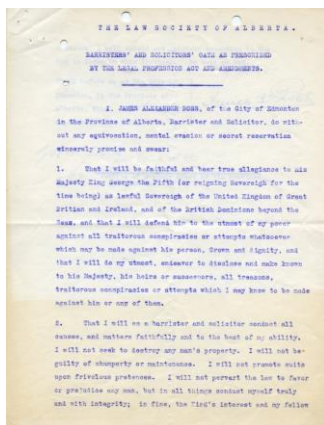
LASA assisted the Edmonton committee with the selection of photographs and memorabilia related to the career of Chief Justice of Alberta Catherine A. Fraser.

Supreme Court of Canada Justices from Alberta

LASA's display accompanied the Hon. Russell Brown's 2022 historical dinner address held in Medicine Hat in September 2022, and included the LASA display commemorating the 100-year anniversary of the Medicine Hat Courthouse.

Queen's Platinum Jubilee Display

The Platinum Jubilee / 70-year anniversary of the coronation of Queen Elizabeth II exhibit highlights royal visits to Alberta over the years and the role of the monarchy in Alberta legal tradition. An accompanying blog post entitled 'K.C. to Q.C. to K.C.' was posted to LASA's website noting the passing of Queen Elizabeth II and tradition of the King's Counsel and Queen's Counsel designation.



Special Legacy Project

In 2022, LASA continued fundraising efforts for the Special Legacy Project with the commissioning of bronze busts of retired Justice Mary Hetherington and retired Chief Justice Beverley McLachlin. At present the Courthouses in Edmonton and Calgary exhibit an impressive array of Chief Justices of Alberta and Supreme Court of Canada appointees from

Alberta. We would like to add to the present collection of busts those of two accomplished and deserving women jurists.

Oral History

The Legal Archives Society of Alberta embarked on an oral history program to record the reminiscences of lawyers, judges, and other members associated with the legal profession who played an important role in Alberta's legal heritage. The Society has an extensive collection of oral history interviews of prominent lawyers and judges dating back to 1980.

Oral history fills in the gaps in the written record. It also adds information to supplement the documentary record by providing detail and texture to the characterization of legal figures, discussions of significant cases and analysis of subsequent developments in the law. As society moves towards more electronic correspondence, and traditional documentary sources become a thing of the past, oral histories may become the only viable alternative left for those wanting to obtain the same types of insights that traditional sources provide.

LASA appreciates the external funding for this important program, as well as the participation of all the lawyers and judges who have been interviewed. LASA currently holds approximately 400 oral history interviews dating back to the 1980s.

Because of COVID-19 and related restrictions, LASA has been unable to complete in-person interviews since 2020. However, this allowed us to nearly accomplish completing past interview transcriptions with the valuable services of Blake, Cassels & Graydon LLP.

LASA has applied for grant funding from Alberta's Heritage Preservation Partnership Program to resume Oral History interviews in 2023.

Legal History Library



LASA's research and reference library houses a rare and unique collection of approximately 1000 books, including non-fiction, fiction, biographies and memoirs, and reference material. LASA also maintains a collection of pamphlets, serials, directories, newspaper clippings, and other publications documenting the history of law and society in Alberta.

In 2019, LASA began work on a project to expand its legal history library in order to offer researchers an opportunity to access secondary sources outside the legal history of Western Canada.

Acquired four (4) shelving units from the Price house and reconfigured LASA's office space to accommodate the library. The vision for the Graham Price Legal History Library is to create a specialized academic and comparative research library at LASA. Subject areas of the library include:

Scope and Content

Canada Legal History

- Fur Trade
- NWMP / Policing
- Supreme Court of Canada - history of court, Justice biographies
- Canadian Charter of Rights and Freedoms
- Canadian Law Society's provincial histories
- Canadian courts provincial histories
- Prime Minister biographies (lawyers)
- Notable Canadian series / Publisher collections including: The Osgoode Society, Law Society of Upper Canada - Special Lectures, Alberta Law Reform Institute journals.

Alberta Legal History

- Law firm histories
- NWT / Yukon court jurisdiction
- Law Society of Alberta handbooks / rules / regulations
- Commission of Inquiry publications - conducted by Alberta lawyers.
- Premiers of Alberta biographies (lawyers)
- Biographies by and about Alberta lawyers
- General western Canadian history

England

- English Common law / British Constitutional History
- History of Inns of Courts (Lincoln's Inn, Gray's Inn, Inner Temple, and Middle Temple)
- The Hamlyn Lectures - Stevens & Sons (England)
- Sellers, 'Classics of the Bar,' Vols I - VIII
- Selden Society (UK)
- Campbell, John Lord, 'Campbell's Lives of the Chancellors,' vols. I - VII (1847)
- Campbell, John Lord, 'Campbell's Lives of the Chief Justices,' vols. I & II (1849)

- Holdsworth, Sir William, 'A History of English Law,' vols. I - XVII (1972)

American Law

- Constitution
- Civil Rights / slavery
- Biographies
- Supreme Court history

Commonwealth Law

Australia

- Federation Press - legal history publications
- Melbourne University Press - legal history publications

Ireland:

- Includes Hart Publishing, Irish Legal History Society (ILHS), and Round Hall Press legal publications.

Comparative legal study / archival research

Famous Trials - Crime & Punishment

Indigenous Law

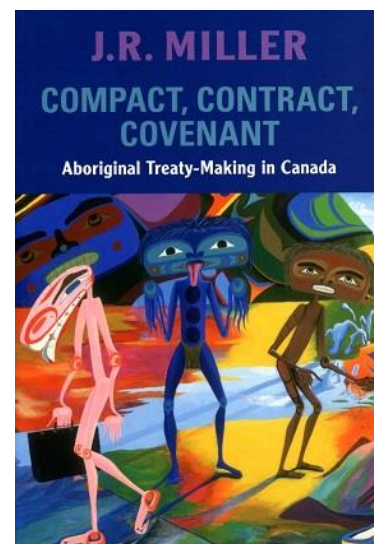
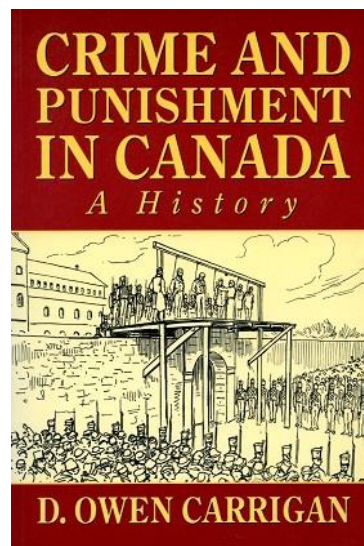
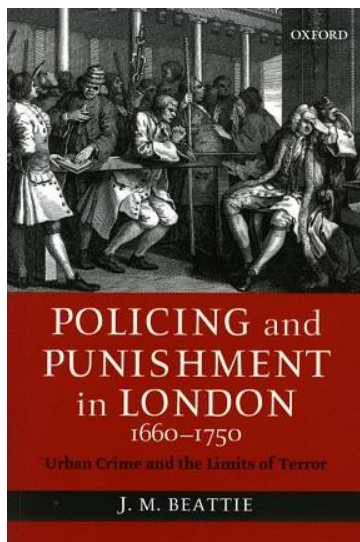
Natural Resource / Oil & Gas law

International Human Rights and War Crimes

Women and the law

General Reference

Legal Fiction



Publications

In 2019, LASA, with support from the Calgary Bar Association, began a publication project editing a compilation of stories from LASA's Oral History collection to be published in book form, both in print and digital format. This book will explore the first-hand experiences of Alberta lawyers in practicing law and examine the development of the profession and the business of law in the province over the past fifty years. The collected stories will utilize the unique and vast repository of the LASA oral histories to create a work that will demonstrate the value of the collection and raise awareness about it among the profession, as well as providing an entertaining and instructive first-hand account of the practice of law in Alberta.

The book will further fulfill LASA's mandate to preserve and promote Alberta's legal history, bringing stories about the law into the public realm with accompanying context. It will serve to effectively publicize LASA's oral history program and collection among the legal profession, academics, and the public. This will be a benefit directly to the program, for acquiring narrators for interviews and may also be expected to raise awareness among historians and other researchers of the collection and its utility. The book will provide a first-hand account of the practice of law and illustrate the many human experiences that are fundamental to the profession, and which are one of the attractions of the law as a profession. First and foremost, the proposed project will be a great read.

The Legal Archives Society of Alberta has published a variety of historical studies, biographies, records, and reference works on Alberta's legal past. On our website we have introduced an 'Occasional Paper' series allowing authors to publish articles on law and society in Alberta. We currently have five papers available for PDF download. LASA's available books are listed on our website (www.legalarchives.ca/lasa-publications/).

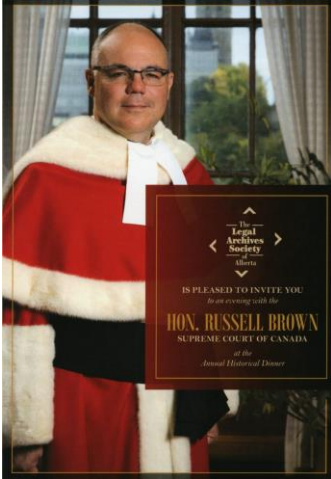
LASA has set up a section on our website (www.legalarchives.ca/updates) where visitors can find information on upcoming events and activities, read about past events, and discover legal history.

Reference Services

LASA maintains an automated reference system along with services to support research projects such as family histories, firm history, academic papers, and biographies. LASA provides access to information on lawyers and judges, legal firms and legal organizations in the province. LASA serves the Law Society of Alberta, lawyers, judges, scholars, students, educators, genealogists and the broad public by providing access to its collection. Staff performs limited searches and interpretation of material in response to reference inquiries. LASA received 57 requests for information relating to, or taken directly from, its holdings. Some of those requests involved extensive in-house research of archival material. Others were simple requests for information provided in a matter of minutes over the telephone or via email. The information has been used for locating practice files, to complete genealogical research or to produce historical publications. The types of researchers are broken down as follows: Law Society of Alberta - 4; Academic - 9; Donor/Depositor - 5; Legal Community - 13; Private Researcher - 20; other Archives and Libraries - 2; and media - 5.

Events

Annual Historical Dinner



LASA hosted its first Annual Historical Dinner in two and a half years in Medicine Hat, Alberta at the Medalta in the Historic Clay District on Thursday, June 2, 2022. We were delighted to welcome the Honourable Russell Brown, Justice of the Supreme Court of Canada, who spoke about Medicine Hat's historical connections to Canada's top court.

The road to this dinner is a story in itself. As Justice Dallas K. Miller once quipped in early 2021, "this is likely the most discussed dinner that has never taken place in LASA's history." He is not wrong. Let us venture back to 2019, before anyone had heard of Coronavirus or Wuhan, China, and well before lockdowns, quarantine, and masks became part of our everyday lexicon. Justice Miller approached LASA Chair, Shaun T. MacIsaac and myself about celebrating the

centenary of Alberta's oldest, still active courthouse in Medicine Hat.

LASA had worked with the Medicine Hat Bench and Bar in the past to promote a short movie, *The Agreement* featuring local lawyer, George T. Davidson, who volunteered for King and Country at the outbreak of hostilities in Europe in 1914. The short film was based on the transcript of the Medicine Hat Bar Association's send-off soiree for the young lawyer. Spoiler Alert: Davidson died at the Battle of the Somme in 1916 and did not return home. LASA, working with an excellent group of Medicine Hat lawyers, premiered the film at the Monarch Theatre in the historic downtown on June 16, 2016, followed by a wonderful dinner with the Medicine Hat Bench and Bar.

When Justice Miller approached LASA with his idea, it seemed like a 'no-brainer'. Celebrating a historic Alberta courthouse and a chance to once again collaborate with the wonderful members of the Medicine Hat Bench and Bar. A date was set, September 24, 2020, a venue was chosen, the Medalta, and an invitation was extended to Justice Brown who graciously accepted. As they say, the wheels were in motion.



But wait...March 2020.

On March 17, 2020, the Alberta government declared a public health emergency. After many discussions and given the plenty of unknowns, LASA made the difficult decision (though the limits placed on public gatherings made the decision for us) to postpone the dinner. However, LASA was fortunate enough to participate in a physically safe, socially distanced event commemorating the one hundredth anniversary of the opening of the courthouse on September 24, 2020, where the Medicine Hat Historic Society unveiled a plaque to celebrate the history of

the Courthouse. Former MLA and Alberta Minister of Justice, the Honourable James D. Horsman, recalled efforts to save the building from demolition starting in the 1960s, and while in cabinet he was able to ensure its preservation with a modern extension on the back.

Planning continued and as things related to COVID-19 seemed to be fading into the early summer of 2021, LASA rescheduled the dinner for September 23, 2021, at the Medalta in Medicine Hat with Justice Brown as the guest speaker. Unlike the previous year, this time we made a formal announcement and began selling tickets. Confident, though the number of COVID cases was rising over the summer, that we would be able to host the event before any restrictions on public gatherings were reinstated.



But wait...the fourth wave.

On September 15, 2021, the Alberta government announced the return of restrictions on public gatherings effective September 16, one week before the scheduled dinner. Once again, LASA postponed the dinner.

In early 2022, Justice Miller, Shaun T. MacIsaac, and I discussed one last attempt to host the dinner. We set the date, June 2, 2022, booked the Medalta, and confirmed Justice Brown would be available to finally deliver the speech he had written two years earlier. Despite a pandemic and two postponements, LASA, along with the Medicine Hat Bench and Bar, was finally able to successfully commemorate what became the 101.75th anniversary of Alberta's oldest, still active courthouse with lawyers and judges from Medicine Hat, Brooks, Lethbridge, Calgary, Red Deer, and Edmonton, along with a few of the interested public. As the saying goes, third time's the charm.



The Legal Archives Society of Alberta wishes to thank all those who attended this wonderful evening and who continue to support our work to preserve and promote Alberta's legal heritage. LASA wishes to thank all the organizers of the event, especially Justice Dallas K. Miller, as well as the evening's speakers who helped make this a memorable evening. LASA wishes to thank the Honourable Russell Brown, who accepted our invitation.

For more on LASA's first Historical Dinner in Medicine Hat, please visit <https://legalarchives.ca/a-pandemic-and-two-postponements-commemorating-the-centenary-of-the-medicine-hat-courthouse/>

Annual General Meeting

On September 7, 2022, LASA hosted its Annual General Meeting via ZOOM. Members of the current Board of Directors, Madam Justice Jo'Anne Strekaf, Aaron Bickman, and Brian Kiers were re-appointed for a two-year term.

Long-term Board members and great supporters of LASA, Duncan L. McKillop, K.C., Kevin T. Mott, and Oliver Ho resigned their positions. LASA would like to thank them for their support and all the great contributions they made to improve the aims and objectives of the Legal Archives Society of Alberta.

At the AGM, Ian Holloway, Dean of Law at the University of Calgary, discussed his efforts at that institution - and others - to promote the importance of knowing legal history for a career as a practicing lawyer, as well as the steps he took to reintegrate legal history courses in to the curriculum at the university.

His presentation focused on why he felt it was so important to reincorporate legal history into the law school education.

2022 Annual General Meeting

**Why Legal History Matters:
What One Dean Has Done**

LEGAL HISTORY MATTERS

Please Join Us
For the
Legal Archives Society of
Alberta
2022 Annual General Meeting
Wednesday, September 7, 2022
@5:30 p.m.
via
ZOOM

5:30 p.m. Annual General Meeting
5:45 p.m. Why Legal History Matters: What One Dean Has Done

Register for this event:
lasa@legalarchives.ca

Why does legal history matter? Short answer: legal history is the foundation of our legal system. We are living in a time of increasing agnosticism to our history - and overt hostility to the celebration of historical figures. But the fact is that one cannot truly understand the common law system without a real appreciation for its historical evolution. Yet few law schools in Canada today acknowledge this in their education.

Dr. Ian Holloway, Dean of Law at the University of Calgary, will talk about efforts that have been taken at one law school - the law school here in Calgary - to try to remedy this, at least partially.

Dean Holloway began with his own personal journey to legal history. Without any formal training as a historian, he came to law school with a Bachelor degree in microbiology, a rarity at a time when many law students came from either a history or political science background. Although a self-described antiquarian and a great believer in tradition, he came to history in a much more utilitarian way than many of his contemporaries.

While articling at a historical Halifax law firm, he overheard two senior partners discussing a case and the need to revisit A.V. Dicey as the best way to move forward. It was at that moment, Dean Holloway reflected, that he became aware of how defective his legal education had been. It was because he lacked any knowledge of legal history that he would be unable to reason from first principles, which he felt, at that time, would be a disability to becoming a good lawyer. A craftsman as opposed to a pure technician.

He almost immediately began reading as much history as he could consume. Dean Holloway concluded he could better serve his clients if he could reason from first principles. Although those first principles have changed over time through judicial interpretation and legislation, he

believed that understanding the “root” from which the legal principle came he would become a much better lawyer.

Following his graduation from law school, Dean Holloway enrolled in graduate school where he completed a Ph.D. in legal history having written a doctorate on the history of the doctrine of natural justice. He published this work entitled *A Study of Common Law Constitutionalism*, which he stated was not history for history’s sake, but history for the rule of law’s sake.

For nearly twenty-three years as a Dean at a number of institutions, everything he has done to promote the importance of legal history has been in reaction to shortcomings in his own formation as a law student and then as a young lawyer.

However, legal history is not an easy sell. As Dean Holloway used the rest of his presentation to offer four reasons why legal history is more important today. First, he explains, we live in a world of outrage, twitter mobs, cancel culture, and wokeism. While people are tearing down statutes, it is important to legitimize why we need more Sir John A. Macdonald, not less. It is because common law is a precedent-based system. Though it is possible to know the law, he argues that it is impossible to fully understand the law without having a sense of history. Dean Holloway often says to new students that the common law is an inherently conservative system of social ordering and the yardstick against which we measure the propriety or acceptability of current conduct is the past. He suggests that understanding legal history, in a paradoxical way, has become more important in our disbelieving, skeptical, outraged time than arguably any time in the past.

Second, young people today reflexively assume that 1982 as year zero. They believe that there was nothing before the patriation of the Constitution and the adoption of the Charter of Rights and Freedoms. In other words, before those admittedly seminal events, there were no civil liberties and no human rights in Canada. Today’s young law students embody, without realizing it, positivism grounded in 1982. It is an important corrective, Dean Holloway suggests, to say that Canada’s sources of liberty are not exclusively ground in the Charter. There is a long common law tradition of freedom and liberty in Canada.

Third, the demographic makeup of law students in Canada has tremendously changed. In the past, law students had come from history or political science backgrounds. Today, there are more lawyers coming from engineering backgrounds. Many have never opened a history book. In the past, law professors took for granted that students were knowledgeable in history. That can no longer be taken for granted.

Fourth, there are a lot of new Canadians now who have never heard of 1867 let alone 1066, or other watershed events in the nation’s legal evolution. As such, Dean Holloway explains, law students are a blank slate when it comes to historical, constitutional, or philosophical understanding of our system of law and government.

After laying out his four reasons for legal history, Dean Holloway insists that despite living in the age of anger or disbelief in expertise, or in a world where people believe that “I don’t like something, so I can tear it down”, legal history has become more important than before.

Notwithstanding that Canada has not been bound by English law for a long time, what Canada shares with England, Australia, New Zealand, much of the West Indies, and many other Commonwealth nations is a system of common roots. That is why England remains historically

significant, and why legal history is so important. Canadians think of our system as a two-way street between us and England. We tend to forget that the British Empire was a system and what happens in Johannesburg, London, Calcutta (Bombay after 1905) was directly affecting many debates happening in the House of Commons in Ottawa.

What has been done at the University of Calgary?

The law school underwent profound curricula reforms nearly six of seven years ago and was significantly different from what other law schools were doing. What the University of Calgary teaches and how they teach it. For all the reasons discussed, the law faculty reintegrated legal history as a compulsory element of the first-year curriculum. Not with the goal of turning law students into historians. Rather with the goal of teaching them to reason from first principles and become better lawyers.

In a series of compulsory modules during their first year, students are introduced to several topics, including the origins of the common law system, the roots of parliament, and other foundational questions that we often take for granted as having always been present. They also analyze the history of proceduralism and the writ system. Importantly, law students examine the roots of constitutionalism and consider that Canada's path to constitutional independence was a series of gradual events.

Dean Holloway concluded his presentation on what the University of Calgary is doing to reintegrate legal history into law school curricula by reaffirming the purpose to equip students they need to become a lawyer by inculcating them with the concept of first principles. He argues, this information will turn students into more than a highly skilled technical lawyer, but will make them a craftsman and craftswomen ultimately benefiting their clients.

**I say that the history of the law and the legal profession is
that of socialized humanity, commencing at a time
obscured by the mists of the ages and with no
discernable end. It is like an endless
chain letter from the past and into the future.**

The Honourable Jack Watson

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Courthouses are significant landmarks for many Alberta towns and cities.
They are symbols in stone and brick of permanence, strength, and justice.
Many early Alberta courthouses no longer exist,
but we are proud to bring many of their stories back to life.

Graham Price, K.C. and Kirsten Olson

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2022 Annual Campaign

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The Hon. Justice L. Diane Young

Financial Summary

In 2022, LASA operated on a budget of \$425,795. The Law Society of Alberta provided the core grant of \$215,000.

LASA is a registered charity and holds a category “A” status under the Cultural Properties Export and Import Act.

2022 Annual Campaign

The purpose of the Annual Campaign is to raise funds to assist with covering operating expenses during the fiscal year (January 1 - December 31). Staff and volunteer supporters strive to achieve an annual goal of \$50,000 (after expenses) through two major fundraising efforts: a direct mail/email campaign and the Annual Historical Dinners. The total amount received in the 2022 campaign was \$50,531.

Direct Mail/Email Campaign

LASA sent out via direct mail and email approximately 1,000 appeal letters and donor cards to Alberta’s legal and judicial communities. Combined with other contributions throughout the year, the profession responded with \$50,531 in direct donations.

Historical Dinners

LASA hosted its first Annual Historical Dinner in two and a half years in Medicine Hat, Alberta at the Medalta in the Historic Clay District on Thursday, June 2, 2022. We were delighted to welcome the Honourable Russell Brown, Justice of the Supreme Court of Canada, who spoke about Medicine Hat’s historical connections to Canada’s top court.

Membership

Membership stood at 112 on December 31, 2022, a decrease from 2021’s total of 133. Revenue from the annual campaign donations for 2022 was \$46,433 a decrease from 2021’s amount of \$50,531. The average donation for 2022 was \$415. In 2021, it was \$380.

Contributions were distributed among the following categories:

A list of donors for 2022 can be found on page 14 and 15 of the Annual Report.

Honourary Members - 20	Advocate (\$500 - \$999) - 20
Supporter (up to \$149) - 9	Patron (\$1,000 - \$4,999) - 15
Friend (\$150 - \$249) - 30	Benefactor (\$5,000 - \$9,999) - 0
Sustainer (\$250 - \$499) - 38	

COVID-19 Relief

LASA received \$27,904 from the Museum Assistance Program (MAP) in 2022. This assistance has gone towards offsetting lower revenue from LASA’s Casino event in November 2020.

Project Funding

LASA has applied for grant funding from Alberta's Heritage Preservation Partnership Program to resume Oral History interviews in 2023.

Alberta Legal Heritage Fund

In 1997, LASA established the Alberta Legal Heritage Fund at the Edmonton Community Foundation, the Calgary Community Foundation, and the Medicine Hat Community Foundation. In 1998, funds were established in the Community Foundations of Red Deer, Lethbridge, and Grande Prairie. Funds from casinos held in 1998, 1999, 2000, 2002, 2003, and 2004 were also added to the Alberta Legal Heritage Fund in each community. The interest income received from the funds is used to ensure the future preservation of legal archives in Alberta. In 2022, \$15,360 was received in Endowment Income.

Casino

LASA held a charity casino at Cowboys Casino in Calgary on November 18 & 19, 2020. Casino profits are first deposited into a city-wide pool and then equally distributed. LASA's portion of this profit was received during the first quarter of 2021 and amounted to \$56,300, which is pro-rated over a two-year period.

Archives are evidence of past policies, events and issues,
an understanding of which is vital for the future progress of our Province.
LASA will provide the source material for many aspects of the general history of Alberta.

The Honourable J.H. (Herb) Laycraft, Q.C.
Chief Justice of Alberta

THE LEGAL ARCHIVES SOCIETY OF ALBERTA
Financial Statements
Year Ended December 31, 2022



INDEPENDENT PRACTITIONER'S REVIEW ENGAGEMENT REPORT

To the Members of The Legal Archives Society of Alberta

I have reviewed the accompanying financial statements of The Legal Archives Society of Alberta (the society) that comprise the statement of financial position as at December 31, 2022, and the statements of revenues and expenditures, changes in net assets and cash flows for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with Canadian accounting standards for not-for-profit organizations (ASNPO), and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Practitioner's Responsibility

My responsibility is to express a conclusion on the accompanying financial statements based on my review. I conducted my review in accordance with Canadian generally accepted standards for review engagements, which require me to comply with relevant ethical requirements.

A review of financial statements in accordance with Canadian generally accepted standards for review engagements is a limited assurance engagement. The practitioner performs procedures, primarily consisting of making inquiries of management and others within the entity, as appropriate, and applying analytical procedures, and evaluates the evidence obtained.

The procedures performed in a review are substantially less in extent than, and vary in nature from, those performed in an audit conducted in accordance with Canadian generally accepted auditing standards. Accordingly, I do not express an audit opinion on these financial statements.

Basis for Qualified Conclusion

In common with many not-for-profit organizations, the society derives revenue from fundraising activities, the completeness of which is not susceptible to me obtaining evidence I considered necessary for the purpose of the review. Accordingly, the evidence obtained of these revenues was limited to the amounts recorded in the records of the society. Therefore, I was not able to determine whether any adjustments might be necessary to fundraising revenue, excess of revenues over expenses, and cash flows from operations for the year ended December 31, 2022, current assets and net assets as at December 31, 2022. My review conclusion on the financial statements for the year ended December 31, 2021 was modified accordingly because of the possible effects of this limitation of scope.

Qualified Conclusion

Based on my review, except for the possible effects of the matter described in the *Basis for Qualified Conclusion* paragraph, nothing has come to my attention that causes me to believe that the financial statements do not present fairly, in all material respects, the financial position of The Legal Archives Society of Alberta as at December 31, 2022, and the results of its operations and its cash flows for the year then ended in accordance with Canadian accounting standards for not-for-profit organizations (ASNPO).

Calgary, Alberta
June 7, 2023

DIANA HANEVELT PROFESSIONAL CORPORATION
CHARTERED PROFESSIONAL ACCOUNTANT

THE LEGAL ARCHIVES SOCIETY OF ALBERTA

Statement of Financial Position

December 31, 2022

	<i>Operating December 31 2022</i>	<i>Restricted December 31 2022</i>	<i>Casino December 31 2022</i>	Combined December 31 2022	<i>Combined December 31 2021</i>
ASSETS					
CURRENT					
Cash and cash equivalents	\$ 41,349	\$ 30,343	\$ 985	\$ 72,677	\$ 103,481
Accounts receivable <i>(Note 7)</i>	3,161	8	779	3,948	3,414
Prepaid expenses	12,358	-	3,034	15,392	8,389
Interfund balances <i>(Note 4)</i>	1,605	-	2,452	4,057	5,287
	\$ 58,473	\$ 30,351	\$ 7,250	\$ 96,074	\$ 120,571
LIABILITIES AND NET ASSETS					
CURRENT					
Accounts payable	\$ 9,990	\$ -	\$ -	\$ 9,990	\$ 16,962
Interfund balances <i>(Note 4)</i>	2,375	1,681	-	4,056	5,286
Deferred revenue - Other <i>(Note 5)</i>	-	28,670	-	28,670	69,614
Deferred revenue - Casino <i>(Note 6)</i>	-	-	7,250	7,250	39,227
	12,365	30,351	7,250	49,966	131,089
NET ASSETS	46,108	-	-	46,108	(10,518)
	\$ 58,473	\$ 30,351	\$ 7,250	\$ 96,074	\$ 120,571

LEASE COMMITMENTS *(Note 10)*

THE LEGAL ARCHIVES SOCIETY OF ALBERTA
Statement of Revenues and Expenditures
Year Ended December 31, 2022

	Operating <i>December 31</i> 2022	Restricted <i>December 31</i> 2022	Casino <i>December 31</i> 2022	Total <i>December 31</i> 2022	Total <i>December 31</i> 2021
TRADE SALES					
Grants - Law Society of Alberta (<i>Note 8</i>)	\$ 215,000	\$ -	\$ -	\$ 215,000	\$ 210,000
Grants - Other	97,398	307	-	97,705	12,812
Fundraising	64,543	-	31,977	96,520	85,177
Investment and sundry income	16,419	-	-	16,419	15,536
Publications	151	-	-	151	170
	<u>393,511</u>	<u>307</u>	<u>31,977</u>	<u>425,795</u>	<u>323,695</u>
EXPENSES					
General administration	42,314	8	779	43,101	43,713
Fundraising	12,446	-	-	12,446	3,850
Projects	-	299	11,019	11,318	19,444
Publications	6,374	-	-	6,374	3,170
Premises	67,510	-	20,179	87,689	84,462
Salaries and benefits	208,241	-	-	208,241	207,569
	<u>336,885</u>	<u>307</u>	<u>31,977</u>	<u>369,169</u>	<u>362,208</u>
EXCESS (DEFICIENCY) OF TRADE SALES OVER EXPENSES	<u>\$ 56,626</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 56,626</u>	<u>\$ (38,513)</u>

See notes to financial statements

THE LEGAL ARCHIVES SOCIETY OF ALBERTA

Statement of Changes in Net Assets

Year Ended December 31, 2022

	Operating <i>December 31</i> 2022	Restricted <i>December 31</i> 2022	Casino <i>December 31</i> 2022	2022 <i>December 31</i> 2022	2021 <i>December 31</i> 2021
NET ASSETS (DEBT) - BEGINNING OF YEAR	\$ (10,518)	\$ -	\$ -	\$ (10,518)	\$ 27,995
Excess of trade sales over expenses	56,626	-	-	56,626	(38,513)
NET ASSETS (DEBT) - END OF YEAR	\$ 46,108	\$ -	\$ -	\$ 46,108	\$ (10,518)

See notes to financial statements

THE LEGAL ARCHIVES SOCIETY OF ALBERTA
Statement of Cash Flows
Year Ended December 31, 2022

	Total December 31 2022	Total December 31 2021
OPERATING ACTIVITIES		
Excess (deficiency) of trade sales over expenses	\$ 56,626	\$ (38,513)
Changes in non-cash working capital:		
Accounts receivable	(533)	14,791
Accounts payable	(6,972)	11,494
Deferred revenue - Other	(40,944)	6,063
Deferred revenue - Casino	(31,977)	21,657
Prepaid expenses	(7,004)	(160)
	(87,430)	53,845
INCREASE (DECREASE) IN CASH FLOW	(30,804)	15,332
Cash - beginning of year	103,481	88,149
CASH - END OF YEAR	\$ 72,677	\$ 103,481

THE LEGAL ARCHIVES SOCIETY OF ALBERTA
Notes to Financial Statements
Year Ended December 31, 2022

1. PURPOSE OF THE SOCIETY

The Legal Archives Society of Alberta (the "society") is a not-for-profit organization incorporated provincially under the Companies Act of Alberta. As a registered charity the society is exempt from the payment of income tax under Section 149(1) of the Income Tax Act.

The purpose of the society is to preserve, promote and understand the evolution of law and society in Alberta.

2. BASIS OF PRESENTATION

The financial statements were prepared in accordance with Canadian accounting standards for not-for-profit organizations (ASNFPO).

3. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Cash and cash equivalents

Cash and cash equivalents consist of cash in bank.

Financial instruments

Financial instruments are recorded at fair value when acquired or issued. In subsequent periods, financial assets with actively traded markets are reported at fair value, with any unrealized gains and losses reported in income. All other financial instruments are reported at amortized cost, and tested for impairment at each reporting date. Transaction costs on the acquisition, sale, or issue of financial instruments are expensed when incurred.

Financial assets measured at amortized cost include cash and accounts receivable.

Financial liabilities measured at amortized cost include accounts payable.

At the end of each reporting period the society assesses whether there are any indications that a financial asset measured at amortized cost may be impaired. Objective evidence of impairment might include significant financial difficulty of the issuer, default or delinquency in interest payments, or bankruptcy. When there is an indication of impairment, the society determines whether a significant adverse change has occurred during the period in the expected timing or amount of future cash flows from the financial asset. Any impairment loss is recognized in the statement of revenues and expenditures in the current period. Impairment losses can be reversed to the extent of the improvement. The amount of the reversal is recognized in the statement of revenues and expenditures in the period the reversal occurs.

Contributed services

Volunteers contribute a significant amount of their time each year. Because of the difficulty in determining their fair value, contributed services are not recognized in the financial statements. At times, goods are also donated to the society. Due to the difficulty in determining the fair value, contributed goods are not recognized in the financial statements.

(continues)

THE LEGAL ARCHIVES SOCIETY OF ALBERTA
Notes to Financial Statements
Year Ended December 31, 2022

3. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (*continued*)

Fund accounting

The Legal Archives Society of Alberta follows the deferral method of accounting for contributions.

Revenues and expenses related to program delivery and administrative activities are reported in the Operating Fund.

Revenues and expenses related to special archival activities are reported in the Restricted Fund, these include:

1. cataloguing and preserving archival records;
2. researching and documenting oral histories;
3. commissioning bronze busts of individuals who have contributed significantly to legal history in Alberta.

The Casino Fund reports only funds raised from casino activities. These funds are not for general use. The majority of these funds must be used for qualifying activities in accordance with the Alberta Gaming Control guidelines and may be distributed to specified community trusts.

Revenue recognition

The Legal Archives Society of Alberta follows the deferral method of accounting for contributions.

Restricted and casino contributions are recognized as revenue in the year in which the related expenses are incurred. Unrestricted contributions are recognized as revenue when received or receivable if the amount to be received can be reasonably estimated and collection is reasonably assured.

Government grants

Government grants are recorded when there is a reasonable assurance that the society had complied with and will continue to comply with, all the necessary conditions to obtain the grants.

Archival collection

The archival collection consists items related to Alberta legal history, prominent lawyers and judges, including textual records, audio-visual materials, cultural items, medals and memorabilia, publications, prints and photographs. The archival collection has not been capitalized in the statement of financial position. Any purchases of collection items are expensed in the period in which the items are acquired. Contributions of collection items are reported as revenue and expenses at their fair value. When fair value cannot be determined, the contribution is not recognized in the financial statements.

Capital assets

Capital assets are expensed on acquisition. Capital assets include leasehold improvements related to the Calgary office, furniture and office equipment. For the year ending December 31, 2022 capital assets with a cost of \$NIL (2021 - \$NIL) were purchased.

(continues)

THE LEGAL ARCHIVES SOCIETY OF ALBERTA
Notes to Financial Statements
Year Ended December 31, 2022

3. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES *(continued)*

Measurement uncertainty

The preparation of financial statements in conformity with Canadian accounting standards for not-for-profit organizations requires management to make estimates and assumptions that affect the reported amount of assets and liabilities, disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the period. Such estimates are periodically reviewed and any adjustments necessary are reported in earnings in the period in which they become known. Actual results could differ from these estimates.

4. INTERFUND TRANSFERS

During the year, the society's board of directors have approved the following transactions:

1. The Restricted Fund owes the Casino Fund \$76 (December 31, 2021 - \$76), regarding general operating expenses.
2. The Operating Fund owes the Casino Fund \$2,375 (December 31, 2021 - \$2,119) for payment of general operating expenses.
3. The Operating Fund owes the Restricted Fund \$NIL (December 31, 2021 - \$3,091) regarding office rent and other sundry transactions.
4. The Restricted Fund owes the Operating Fund \$1,605 (December 31, 2021 - \$NIL), regarding general operating expenses.

These advances are non-interest bearing and due on demand.

During the year, the Restricted Fund transferred \$NIL to the Operating Fund related to excess funding on completed projects (2021 - \$NIL).

5. DEFERRED REVENUE

The deferred revenue in the Restricted Fund relates to outstanding projects.

	2022	2021
<u>Deferred revenue - restricted</u>		
Balance, beginning of the period	\$ 58,239	\$ 63,551
Contributions during the period	5,350	7,500
Amounts spent during the period	(306)	(12,812)
Transferred to Operating Fund	(34,613)	-
	\$ 28,670	\$ 58,239

In the prior year, there was additional deferred revenue of \$11,375 present in the Operating Fund, which related to ticket sales for the Medicine Hat dinner that was postponed due to Covid-19 restrictions. The dinner was held in the fiscal year and the full amount was recognized as income.

THE LEGAL ARCHIVES SOCIETY OF ALBERTA
Notes to Financial Statements
Year Ended December 31, 2022

6. CASINO

Revenues of the Casino Fund are recognized when the related expenses or distributions are incurred, with the balance of Casino proceeds recorded as deferred revenue. Gaming proceeds may not be disbursed without the prior approval of the Alberta Gaming and Liquor Commission. Gaming proceeds are required to be expended within 24 months of receipt.

	2022		2021
<u>Deferred revenue - casino</u>			
Balance, beginning of the period	\$ 39,227	\$	17,570
Amounts received during the period	-		56,304
Amounts spent during the period	<u>(31,977)</u>		<u>(34,647)</u>
	\$ 7,250	\$	39,227

7. GOVERNMENT ASSISTANCE

The society applied for government financial assistance under available Covid-19 government assistance programs.

The society received \$34,881 (2021 - \$NIL) from the Canadian Heritage Covid-19 Emergency Support Fund.

8. ECONOMIC DEPENDENCE

The society receives a significant portion of its funding from the Law Society of Alberta. The society's by-laws make provision for a representative of the Law Society to be a member of its Board of Directors.

The society has a deposit agreement regarding the administration of the Law Society's archival records. No fee is assessed by the society for this service.

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9. CONTRIBUTIONS TO COMMUNITY FOUNDATIONS

Since 1995, the society has contributed to various provincial community foundations as a means of fulfilling its mandate. Beginning in 2005, these annual contributions were suspended. The balances in the various foundations are as follows:

	2022	2021
Edmonton Community Foundation	\$ 122,157	\$ 122,157
The Calgary Foundation	115,458	115,458
Community Foundation of Northwestern Alberta	4,792	4,792
Lethbridge Community Foundation	5,995	5,995
Medicine Hat Community Foundation	6,487	6,487
Red Deer and District Community Foundation	5,566	5,566
	\$ 260,455	\$ 260,455

Funds contributed are held in trust indefinitely. Income distributions to the society are at the discretion of the various foundations. Distributions are recognized as income in the year received or receivable if the amount to be received can be reasonably estimated. Amounts have not changed materially from the balances disclosed as at December 31, 2021.

10. LEASE COMMITMENTS

The society has a long-term lease with respect to its premises. The lease contains renewal options and provides for payment of utilities, property taxes and maintenance costs. Future minimum lease payments as at December 31, 2022, are as follows:

2023	\$ 70,916
2024	70,916
2025	70,916
2026	70,916
2027	70,916
	\$ 354,580

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11. FINANCIAL INSTRUMENTS

The society is exposed to various risks through its financial instruments and has a comprehensive risk management framework to monitor, evaluate and manage these risks. The following analysis provides information about the society's risk exposure and concentration as of December 31, 2022.

Credit risk

Credit risk arises from the potential that a counter party will fail to perform its obligations. The society is exposed to credit risk from funders. The society has placed its cash with major financial institutions from which management believes the risk of loss to be remote.

Interest rate risk

Interest rate risk is the risk that the value of a financial instrument might be adversely affected by a change in the interest rates. In seeking to minimize the risks from interest rate fluctuations, the society manages exposure through its normal operating and financing activities. The society is exposed to interest rate risk primarily through its floating interest rate bank indebtedness and credit facilities.

Unless otherwise noted, it is management's opinion that the society is not exposed to significant other price risks arising from these financial instruments.



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