

“To understand the evolution of law and society in Alberta is to understand our past...”

The Legal Archives Society of Alberta is your link to this understanding.”

Society Profile

The Legal Archives Society of Alberta (LASA) is dedicated to preserving, promoting and understanding the evolution of law and society in Alberta by establishing and preserving a complete and accurate historical record of the legal profession in Alberta. Incorporated under the *Societies Act of Alberta* in 1990, LASA is governed by an independent Board of Directors.

In fulfillment of its mission, LASA operates a legal heritage program and facility for the private sector legal community. LASA's principle objectives are to:

- preserve the documentary heritage of lawyers, judges, and legal organizations in Alberta
- provide services for the legal community to identify, retain and use their archival records
- provide source material for legal and public research in the history of law and society in Alberta
- enhance awareness of and celebrate the role of law in Alberta's history

LASA's seven program areas are:

- Archives
- Exhibits and Interpretation
- Research Services
- Records and Archives Consulting
- Legal History Library
- Publications
- Oral History

President's Report



The Legal Archives Society of Alberta received some very significant records in the past year including those of the Hon. Edward P. MacCallum, the Fenerty family and the Parlee family.

We are pleased that the legal profession continues to choose LASA as its repository for preserving its history. LASA's staff work diligently to provide archival and research services and promote Alberta's legal history through LASA's various programs.

Once again, the Law Society of Alberta provided our core funding. Our annual campaign and the generosity of our donors provided the financial assistance that allowed us to meet our project goals. We would like to thank our donors for making 2011 another successful year for LASA.

A handwritten signature in black ink, appearing to read "E. Bunnell".

Everett Bunnell, Q.C.
President

Executive Director's Report



2011 was another exciting year for LASA. Work continues on updated the 2nd edition to *Lords and Ladies of the Western Bench* and a publication detailing the history of the Court of Appeal of Alberta. Work also began on a history of the Macleod Dixon firm who will celebrate their centenary in September 2012. LASA continues to receive and process records from members of Alberta's legal and judicial communities.

LASA hosted its most successful Historical Dinners in 2011, and hopes to continue this trend in the years to come. The generosity of our donors made the 2011 Annual Campaign a great success, and we are grateful to all those who contributed.

We look forward to developing our programs further in the coming year. Our holdings continue to increase and our finances remain stable. Increased funding will become necessary as our records and demand for our services increase, but we continue to meet our objectives and plan for the future.

A handwritten signature in black ink, appearing to read "Stacy Kaufeld".

Stacy F. Kaufeld, M.A.
Executive Director

Key Statistics

Administration and Finances

- received \$130,000 from the Law Society of Alberta in operating grants
- received \$56,026 in special project grants
- received \$25,000 in special project donations
- \$45,536 raised through our annual campaign
- received \$7,264 in publication sales
- received \$10,216 in Endowment fund income
- received \$62,725 from casino proceeds (pro-rated over 2 years from 2011 casino)
- received \$54,765 from the Historical Dinners (before expenses)

Archives

- acquired 22 accessions amounting to approximately 7 metres of textual records
- holdings consist of over 850 metres of records by the end of the year

Exhibits and Interpretation

- LASA participated in “Law Day” in Calgary
- LASA participates annually in the Archives Society of Alberta virtual exhibit (archivesalberta.org)
- LASA’s website (legalarchives.ca) includes upcoming events and a virtual exhibit
- Developed several exhibits for events celebrating Alberta’s legal heritage

Research Services

- received 119 requests for information

Historical Publications

- LASA continues work on updating the 2nd edition of *Lords and Ladies of the Western Bench* and developing a history of the Court of Appeal of Alberta
- Work began on a history of Macleod Dixon LLP which will be complete in September 2012

Oral History

- Calgary’s Oral History project was put on hold while LASA worked to reestablish the Edmonton program

Library

- 23 titles were added to the library

Administration and Finances

In 2010/2011, LASA operated on a budget of \$388,000. The Law Society of Alberta provided the core grant of \$130,000.

LASA is a registered charity and holds category “A” status under the *Cultural Properties Export and Import Act*.

Project Funding

For the fiscal year of 2010/2011 LASA received a total of \$81,026 in project funding or commitments from outside sources to fund specific projects.

Archives Society of Alberta

\$2,500 was received from the ASA for special project funding in August 2011. The project entailed arranging and describing 1 metre of LSA member files and entering the descriptions for those files on our database.

Community Initiatives Program

\$12,932 was received from CIP for the completion of the history of the Court of Appeal of Alberta.

Alberta Historical Resources Foundation

\$25,000 was received from AHRF for the research and writing of a history of the Macleod Dixon firm, and was matched by \$25,000 from Macleod Dixon. \$5,000 was received from AHRF for the completion of the biography of Leonard Brockington, Q.C., and will be LASA’s first “Occasional Paper” available on our website.

2011 Annual Campaign

The purpose of the annual campaign is to raise funds to cover operating expenses for the current and next fiscal year. Staff and volunteer supporters normally set out to achieve the 2010/2011 goal of \$50,000 (before expenses) through two major projects: a direct mail campaign, and the Historical Dinners and silent auctions. The total amount received in 2011 campaign was \$100,301.

Direct Mail Campaign

LASA mailed out approximately 9,000 appeal letters and donor cards to the Alberta legal and judicial communities. Combined with other contributions throughout the year, the profession responded with \$45,536 in direct donations.

Historical Dinners

LASA held its annual Historical Dinners in 2011 in Edmonton and Calgary. The Hon Jack Major, C.C., Q.C. talked about extraordinary courthouse events in Alberta’s past. Ticket sales combined with a silent auction in Calgary raised \$54,765 before expenses.

Alberta Legal Heritage Fund

In 1997 LASA established the Alberta Legal Heritage Fund at the Edmonton Community Foundation, the Calgary Community Foundation and the Medicine Hat Community Foundation. In 1998 funds were established in the Community Foundations of Red Deer, Lethbridge and Grande Prairie. Funds from casinos held in 1998,1999, 2000, 2002, 2003 and 2004 were also added to the Alberta Legal Heritage Fund in each community. The interest income received from the funds is used to ensure the future preservation of legal archives in Alberta. In the past year \$10,216 was received in Endowment Income.

Casino

LASA held a charity casino at Stampede Casino in Calgary on February 16 & 17, 2011. Casino profits are first deposited in a city-wide pool and then distributed. LASA's portion of this profit was received during the 2010/2011 fiscal year and amounted to \$62,725. LASA next casino will be held on September 7 & 8, 2012 at Stampede Casino in Calgary.

Membership

Membership stood at 228 on December 31, 2011, a slight decrease from last year's total of 231. Revenue from annual campaign donations for 2010/2011 was \$45,536 a slight decrease from last year's amount of \$49,855. The average donation in 2009/2010 was \$215; in 2010/2011, it was \$219.

Contributions were distributed among the following categories:

Honourary Members - 20	Sustainer (\$250 - \$499) - 57
General Member (up to \$99) - 1	Advocate (\$500 - \$999) - 22
Contributor (\$100 - \$149) - 59	Patron (\$1,000 - \$4,999) - 2
Friend (\$150 - \$249) - 67	Benefactor (\$5,000 - \$9,999) - 0

A list of donors about the General Member level for 2010/2011 can be found on the back page of the Annual Report.

Annual General Meeting

On March 2, 2011, LASA held it's Annual General Meeting at the Law Society in Calgary. Members of the current Board of Directors, Catherine Christopher, Q.C., Hon. Judge Charles Gardner, Dennis McDermott, Q.C., James Muir, Wayne M. Schafer, Q.C., Neil Waston, and Ken Mills allowed their names to stand.

Doug Cass from the Glenbow Museum talked about the numerous collections of legal records held at the Glenbow Archives, including Eric Harvie, Sheldon Chumir, J. McKinley Cameron, and James F. Macleod. He discussion of these collections to trace the history of law in Alberta.

LASA operates a province-wide archives program and facility based in the Law Society of Alberta offices in Calgary. The main components of the archive's function are:

- acquiring and appraising records of the legal and judicial communities
- arranging, describing and constructing finding aids for records
- storing and preserving records

Facilities and Conservation

LASA's administrative and research offices and storage vault is limited. In 2006 there was approximately 100 metres of records stored at Iron Mountain. In 2011 LASA has 500 metres of records stored at Iron Mountain and 300 metres of records onsite. 85 bankers boxes of archival records were transferred to Iron Mountain for permanent storage in August 2011.

LASA still requires a long-term solution to archival storage space. Investigation on installing mobile shelving onsite in LASA's office is underway.

Acquisitions

LASA acquired 22 accessions in 2011, amounting to nearly 7 linear metres of textual records, over 10 photographs, and 6 textiles (judicial robes). Currently LASA's holdings exceed 800 metres. Noteworthy acquisitions in 2011 include:

The Honourable Edward P. MacCallum
Accession number 2011-007
64 cm of textual records
Date Range: 2006 - 2010

Consists of an accrual including two final boxes of trial notes (Judges notebooks) donated by retiring Justice the Hon. Edward P. MacCallum, Q.C. The trial notes now in our possession from MacCallum date from early 1984 and constitute a complete record of the work done by a Court of Queen's Bench judge.

Fenerty family fragments
Accession number 2011-008
2 cm of textual records; 2 photographs
Date Range: 1905 - 1992

Consists of photographs, certificates and other over-sized framed items donated by Calgary lawyer Ronald Fenerty. Acquisition includes university degrees, law society admission certificates and other awards/appointments certificates. Also includes 2 photographs.



Vanity Fair Judges. Donated by McCuaig Desrochers LLP.



Parlee family fragments
Accession number 2011-010
1 cm of textual records; 1 textile (robe); 1 cultural item (trunk); 1 photograph
Date Range: 1917 - 1974

Consists of an old trunk containing red Supreme Court robes, framed over-sized photo and legal certificates of Edmonton Justice Harold H. Parlee. Donation also includes legal memorabilia (certificates, etc.) of son and lawyer W.O. Parlee, Q.C. The Parlee family papers were donated by granddaughter Joanne Parlee.

Hon. Harold H. Parlee, Q.C. Accession # 2011-010

Arrangement and Description

The activity of arranging and describing archives involves: accessioning the records to gain physical control; completing a preliminary listing of the material to facilitate access to the holdings; storing material for long-term preservation; and producing finding aids compliant with the *Rules of Archival Description* to aid researchers. A group of records from one person or organization is described in archival terms as Fonds. Detailed descriptions of all acquisitions received by LASA are available on the automated ACCESSION database. Approximately 75% of LASA's holdings are archivally arranged and described at the fonds and series level on the FONDS database. Of the 116 fonds described, most are processed to the file and item level and include a finding aid available for researchers.

LASA applied for and received a \$2,500.00 grant from the Archives Society of Alberta (ASA) for special project funding in August 2011. Ewa Gniazdowska complete this contract on a part-time basis (supplementing her part-time hours at LASA) in 2011. The project required arranging and describing 1 metre of Law Society of Alberta archival member files and entering the descriptions for those files on our database (DB Textworks). Member files are the most heavily utilized records in our holdings.

Reference Services

LASA maintains an automated reference system which provides access to information on lawyers, legal organizations, and judges in the province and supports research projects such as family histories, case law, and biographies. Staff perform limited searches and interpretation of material in response to reference inquiries.

LASA received 119 requests for information relating to or taken directly from its holdings. Some of these requests involved extensive in-house research of archival material over a period of weeks; other were simple requests for information provided in a matter of minutes over the telephone. The information has been used for locating practice files, to complete genealogical research, or to produce historical publications. The types of researchers are broken down as follows: Donor? Depositor - 43; Legal Community - 20; Academic Community - 8; Private Researchers - 25; Media - 3; Other Archives/Libraries - 20.

Exhibits and Interpretation

In recognition of an unprecedented number of years of service to the legal profession in Alberta, a celebration was held for Mac Jones at the Palliser Hotel Penthouse in Calgary on November 26, 2011. LASA partnered with the LSA Communications Department developing a display highlighting Mac Jones, as well as the early history of the Bennett Jones firms.



The organizers of Calgary's Law Day invited LASA to mount an historical exhibit highlighting the Lassandro/Picariello case at the Law Day event on April 16 at the Calgary Court Centre.

The exhibit supplemented the 'Fillumena' historical trial perform for the attendees. Stacy Kaufeld prepared a short talk on the trial and its historical significance.

A display similar in character and content to the other 10 exhibits housed across the Province was created and installed in the south foyer of the Calgary Court Centre on April 16th, 2011. Content includes a province-wide focus on the courthouses of Alberta including feature items representing famous personalities and events associated with the Calgary courthouse.

'Archives -- In Living Colour' was the 2011 theme for Archives week. Brenda completed the virtual exhibit submission that can be viewed on the ASA website www.archivessociety.org.



A display was created to compliment the speech delivered by the Hon. Jack Major at LASA's Historical Dinners at the Palliser and Hotel Macdonald in October. Sections from another display created years ago were used to highlight unusual Alberta law cases from the 1930s.

Brenda McCafferty with Mac Jones admiring the display of his career (Above).

Mac Jones speaking to guests (Left)

Other Heritage Programs

Publications

LASA continues work on the 2nd edition of *Lords and Ladies of the Western Bench*. Work on the history of the Court of Appeal of Alberta has taken longer than expected because of a decision to the author has also been working on a monograph detailing the history of the Macleod Dixon firm. LASA continues to work on the Leonard Brockington, Q.C. "Occasional Paper."

Architypes

Two issues of LASA's newsletter, *Architypes*, were distributed to members of the Law Society and Alberta Courts throughout the year. Volume 20, Issue I featured a summary of the 2010 Historical Dinner with C.D. Evans, Q.C. The issue also included Brenda McCafferty's reminiscences of her lunch with The Honourable Milt Harradence, Q.C.

Volume 20, Issue II featured Board of Director's updates, including the retirement of long-time Director David Bickman, and welcoming Aaron Bickman to LASA's Board. The issue also highlighted many of the significant Alberta's cases and Shennanigans that the Honourable Jack Major, C.C., Q.C. would speak to at the 2011 Historical Dinners.



*Original Macleod Dixon firm 1912
LASA photo 68-G-2*



*Leonard Brockington, Q.C. inside a Bedouin tent,
near the Dead Sea*

Oral History

LASA has initiated a province-wide series of recorded interview projects preserving the memory of the legal community for posterity. Most of the previous year's oral histories have now been transcribed and copies have been sent to the interviewees for final edit.

Calgary Project

LASA interviewer David Mittelstadt took some time away from conducting interviews in 2010/2011 to work on two book projects. This allowed LASA to catch up on transcription and editing previous interviews including: The Hon. Sandra Hunt-McDonald; Virginia May, Q.C.; Gwen Randall, Q.C.; and the Hon. Gail Vickery, Chief Judge.

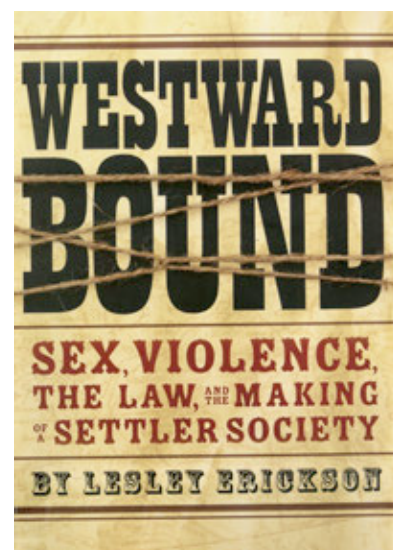
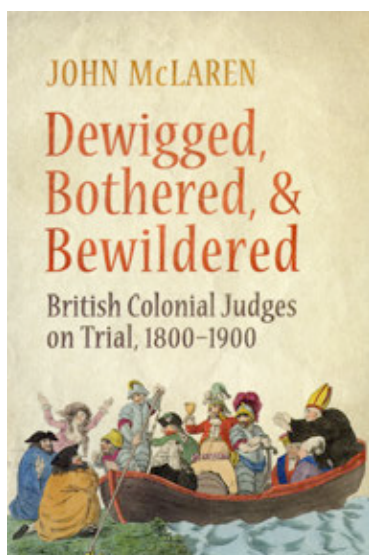
Ken Mills is the Chair of the Calgary Committee and David Mittelstadt conducted all of the interviews.

Edmonton Project

Jim Nielson, Q.C. from Parlee McLaws LLP has taken over as Chair of the Edmonton Committee.

Legal History Library

LASA received several donated books in 2011 and would like to thank all of those people who generously contributed to LASA's growing collection. Some of the highlights added to LASA's library include: 1) James Crankshaw, *A Practical Guide to Police Magistrates and Justice of the Peace with an Alphabetical Synopsis of the Criminal Law of Canada and an Analytical Index*; 2) Lesley Erickson, *Westward Bound: Sex, Violence, the Law, and the Making of a Settler Society*; 3) John McLaren, *Dewigged, Bothered, and Bewildered: British Colonial Judges on Trial, 1800-1900*; 4) James B. Stewart, *The Partners*; 5) Glanville Williams, *Learning the Law*; and 6) Daniel Williman, *Legal Terminology: An Historical Guide to the Technical Language of Law*.



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Steve Major with his father Hon. Jack Major, C.C., Q.C.



LASA Staff with Everett Bunnell, Q.C. at Calgary Historical Dinner



Hon. Russell Dixon, Q.C., Hon. Mr. Justice A.G. Park, John Martland, Q.C. and C.D. Evans, Q.C. (Left to Right).



Hon. Mr. Justice Peter Martin, Willie deWit, and the Hon. Blair Mason, Q.C. (Left to Right).

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